Banking Vocabulary Practice Worksheet

Fill in the Blanks with Phrasal Verbs

Introduction

This activity is designed to help you practice using phrasal verbs in a banking context. Please fill in the blanks with the correct phrasal verb from the list below. Use each phrasal verb only once.

- Take out
- Pay in
- Deposit
- Withdraw
- Fill in
- Save up
- Set up
- Write out
- Pay back
- Get a loan
- Log in
- Check out
- Take back

Fill in the Blanks

1. I need to _____ the form before opening a new bank account.

2. She decided to _____ some money every month for her future vacation.

3. He went to the bank to _____ some cash for his trip.

4. To transfer funds, you must first _____ to your online banking account.

5. They plan to _____ a savings account for their child's education.

6. After selling his old car, he went to the bank to _____ the cash.

7. The customer wanted to _____ a check for the car payment.

8. She had to _____ a large amount of money to buy her new laptop.

9. He needs to _____ the money he borrowed from his friend.

10. To keep track of your expenses, you should _____ your bank statements regularly.

11. The bank advised him to _____ the loan application form.

12. They decided to _____ a loan to remodel their house.

13. The cashier asked him to _____ the receipt for a refund.

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Banking Terms Dialogue Activity

Practice banking terms through dialogue.

Instructions

Work with a partner. Take turns completing the dialogues by filling in the blanks with the correct banking terms from the list provided below.

Banking Terms

- Take out
- Withdraw
- Pay in
- Deposit
- Fill in
- Pay off
- Save up
- Set up
- Get a loan
- Pay back
- Log in
- Check out
- Run up

Dialogues

1. At the ATM

Person A: I need to _____ some cash from the ATM.

Person B: Sure, don't forget to take your receipt.

2. At the bank

Person A: She decided to _____ her savings account yesterday.

Person B: That's a good idea. It's always better to save for the future.

3. Opening an account

Person A: Before you can start, you need to _____ this application form.

Person B: Okay, I'll fill it out right away.

4. Paying debts

Person A: He managed to _____ all his credit card debt last month.

Person B: That's impressive! He must feel relieved now.

5. Planning a vacation

Person A: They are planning to _____ money for their vacation next year.

Person B: That's smart. It's always better to plan ahead.

6. Business setup

Person A: We need to _____ a new bank account for our business.

Person B: Let's go to the bank tomorrow to take care of that.

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7. Car financing

Person A: To finance their new car, they decided to _____ from the bank.

Person B: I hope they got a good interest rate.

8. Borrowing from a friend

Person A: Don't forget to _____ the money you borrowed from your friend.

Person B: Yes, I'll make sure to pay them back soon.

9. Online banking

Person A: To access your online banking, you need to _____ first.

Person B: I'll enter my username and password now.

10. Checking balance

Person A: You should _____ your account balance regularly.

Person B: That's true. It's important to stay updated.

11. Credit card usage

Person A: Be careful not to _____ too much debt on your credit card.

Person B: I'll keep an eye on my spending.

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