Task: Values and Spending Survey

NAME: **DATE:**

Directions: Below you will find a list of 45 unique pairs comparing two of 10 different values. Consider the question, "If all of your bills were paid, and you 'found' an extra $100, what would you spend it on?"

Circle one value for every pair that represents your preference. (NOTE: There are no wrong or trick answers. This exercise will simply give an indication about your spending values.)

8. Recreation (sports/ hobbies)
5. Charity

9. Social Activities
3. Clothes/Accessories

1. Savings/Investments
4. Household

7. Education/Children
3. Clothes/Accessories

2. Food/Eating Out
4. Household

5. Charity
10. Personal Appearance

1. Savings/Investments
8. Recreation (sports/hobbies)

7. Education/Children
4. Household

2. Food/Eating Out
8. Recreation (sports/hobbies)

10. Personal Appearance
2. Food/Eating Out

9. Social Activities
5. Charity

10. Personal Appearance
3. Clothes/Accessories

1. Savings/Investments
5. Charity

8. Recreation (sports/hobbies)
3. Clothes/Accessories

2. Food/Eating Out
5. Charity

6. Travel
7. Education/Children

1. Savings/Investments
9. Social Activities

8. Recreation (sports/hobbies)
4. Household

2. Food/Eating Out
9. Social Activities

4. Household
3. Clothes/Accessories

3. Clothes/Accessories
5. Charity

8. Recreation (sports/hobbies)
9. Social Activities

5. Charity
4. Household

6. Travel
1. Savings/Investments

9. Social Activities
4. Household

6. Travel
10. Personal Appearance

10. Personal Appearance
1. Savings/Investments

5. Charity
6. Travel

2. Food/Eating Out
1. Savings/Investments

8. Recreation (sports/hobbies)
6. Travel

9. Social Activities
7. Education/Children

6. Travel
2. Food/Eating Out

10. Personal Appearance
9. Social Activities

3. Clothes/Accessories
6. Travel

8. Recreation (sports/hobbies)
10. Personal Appearance

6. Travel
4. Household

7. Education/Children
1. Savings/Investments

10. Personal Appearance
4. Household

7. Education/Children
8. Recreation (sports/hobbies)

3. Clothes/Accessories
2. Food/Eating Out

5. Charity
7. Education/Children

3. Clothes/Accessories
1. Savings/Investments

9. Social Activities
6. Travel

10. Personal Appearance
7. Education/Children

2. Food/Eating Out
7. Education/Children

LIVEWORKSHEETS

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A. Add up the number of times you picked each option and write it here:

Charity	_____
Clothes/Accessories	_____
Education/Children	_____
Food/Eating Out	_____
Household	_____
Personal Appearance	_____
Recreation	_____
Savings/Investments	_____
Social Activities:	_____
Travel	_____

B. Now rank the categories by writing the item having the greatest number next to number 1. If there is a tie, write the items in the order of your choosing.

1. _____
2. _____
3. _____
4. _____
5. _____
6. _____
7. _____
8. _____
9. _____
10. _____

List B reflects the items you consider **most important** in their order of importance. Knowing this can help you set priorities for your financial decisions and planning.

Compare this priority list to your recent financial decisions and goals. How do your values and priorities match your recent spending and saving actions?

TIP: Keep this list available to reference as you make money decisions.

LIVEWORKSHEETS