



Opening an Account Worksheet

Instructions: Watch the video. Use the information in the video to answer the questions below.

Questions:

1. What type of account does he want to open? Chequing Savings
2. Does he have an account at any other bank? YES NO
3. What is the first thing he needs to do? Fill out form Speak to manager
4. Check the 3 things below he needs to have to open the account:
2 photographs ID proof address proof paycheque \$100
5. Does he have all the information needed with him now? YES NO
6. He needs to submit \$1,000 to open the account. YES NO
7. How much is his minimum balance to avoid penalties? \$1,000 \$10,000