Name: _____

SM1 - UNIT 3 - LESSON 2

Fill in the blank with NO MORE THAN TWO WORDS.

1. Hana's long-term goal is to save enough money to buy a _____.
2. Paul's short-term plan is to get a job as a _____.
3. Hana wants to create a _____ for her monthly expenses and stick to it.
4. Paul's ultimate goal is to become _____ independent.
5. By this time next year, Hana hopes to have put away enough cash for a _____.

Choose the correct answer, A, B or C.

6. What is Paul's long-term financial goal?
   a) To buy a house
   b) To become financially independent
   c) To retire at 30
7. What is Hana optimistic about?
   a) Being able to afford her car's monthly payments
   b) Becoming financially independent
   c) Finding a better job
8. What will Sara have done by this time next year?
   a) She will have paid back her loans
   b) She will have become financially independent
   c) She will have graduated from school.

Decide the following statements is True (T) or False (F)

9. Sara is not in debt because of college expenses. True False
10. Paul does not have any long-term financial goals yet. True False

Ordering Exercise: Sara's Financial Goals

Rearrange the following steps in the correct order based on Sara's financial goals:

a) Start earning enough so that 10% of her salary covers her loans. ☐
b) Find a job after graduating. ☐
c) Begin putting away 10% of her salary every month. ☐
d) Pay back all her loans by the age of 30. ☐

LIVEWORKSHEETS