

Personal Budget Worksheet

Lesson 1: Goals and Budgets
Worksheet 1-4**Complete the budget worksheet for you and your family**

My goal is to save \$ _____ a month. I want to \$ _____ in _____ months/years.

Monthly Income		Monthly Expenses
\$ from job after taxes (you)	\$ 2,500.00	Housing Expenses
\$ from job after taxes (your wife/husband)	\$ 3,750.00	Apartment rent or home mortgage
Retirement or social security benefits	\$ 0	Property tax/home Insurance
Government assistance	\$ 0	Home maintenance/repairs
Alimony/child support	\$ 0	Gas and electricity
Other income:	\$ 400.00	Water
	\$	
<i>Total Monthly Income</i>		
		Other Expenses
		Food
		Car loan
		Car insurance
		Car maintenance/repairs
		Gasoline
		Public transportation (bus/metro/taxi)
		Credit card payments
		Loan payments
		Telephone
		Cell phone
		Doctors/dentists
		Insurance (other than car)
		\$
		Entertainment
		1. cable television (\$____)
		2. restaurants & clubs (\$____)
		3. video rentals (\$____)
		4. other (\$____)
		Clothing
		Alimony/child support
		Other expenses
		1. cigarettes (\$____)
		2. gym membership (\$____)
		3.
		4.
		\$
<i>Total Monthly Expenses</i>		