

## Task: Applications for Review

APPLICATION		
Name		Social Security Number
Michael Carver		111-22-3333
Birth Date	Home Phone	Work Phone
1/1/88	888-111-5555	
Current Address		
555 This Street, Boulder City, NV 89005		
Own or Rent?	Length of Time at Address	
Rent	Six years	
Mortgage or Rent Paid To	Monthly Payment	Outstanding Debt Amount
Mr. Landlord	\$695	about \$7000
Employment Income	Start Date	Employer Phone Number
\$ 2000 per month	January 11, 2006	888-111-2222
Name and Address of Employer		
Candy Shoppe Main Street, Boulder City, NV 89005		
Other Income	Source of Other Income	Total Asset Amount
\$ 0 per month		\$ 4,309 (savings & car)
Reference/Other Creditors	Account Number	City and State
Boulder City Community Bank	555-56-031	Boulder City, NV
Requested Loan Amount	Purpose of Loan	
\$5,000	Purchase car	
Date	Signature	
	<i>Michael Carver</i>	

Decision: ☐ Approve ☐ Deny

### REASONS:

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_

## Task: Applications for Review

APPLICATION		
Name		Social Security Number
Jerome Charles		987-65-4321
Birth Date	Home Phone	Work Phone
7/15/96	888-111-2222	
Current Address		
123 Apartment Place #1342, New York NY 10001		
Own or Rent?	Length of Time at Address	
Live with parents	3 years	
Mortgage or Rent Paid To	Monthly Payment	Outstanding Debt Amount
		\$ 193
Employment Income	Start Date	Employer Phone Number
\$ 400 per month		888-111-2222
Name and Address of Employer		
Self employed (make jewelry and keychains)		
Other Income	Source of Other Income	Total Asset Amount
\$ 120 per month	Dog walking	\$ 0
Reference/Other Creditors	Account Number	City and State
Local Credit Union	1000101	NYC NY
Requested Loan Amount	Purpose of Loan	
\$1,499	Laptop	
Date	Signature	
	<i>Jerome Charles</i>	

Decision: ☐ Approve ☐ Deny

### REASONS:

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_

## Task: Applications for Review

APPLICATION		
Name		Social Security Number
Victoria Mejia		987-12-3456
Birth Date	Home Phone	Work Phone
10/12/92	888-999-9999	888-555-1111
Current Address		
12 Apartment Road #514A, Dallas TX 75000		
Own or Rent?	Length of Time at Address	
Rent	1 year, 6 months	
Mortgage or Rent Paid To	Monthly Payment	Outstanding Debt Amount
Ms. Buck	\$390	\$ 2,615
Employment Income	Start Date	Employer Phone Number
\$ 39,520 per year	August 1, 2010	888-555-1111
Name and Address of Employer		
Cable Company, 100 Main Street, Dallas TX 75000		
Other Income	Source of Other Income	Total Asset Amount
\$ 0 per month		\$ 3,381 (savings & car)
Reference/Other Creditors	Account Number	City and State
My Credit Union	2234567	Dallas TX
Requested Loan Amount	Purpose of Loan	
\$1,750	Professional toolkit	
Date	Signature	
	<i>Victoria Mejia</i>	

Decision: ☐ Approve ☐ Deny

### REASONS:

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_

## Task: Applications for Review

APPLICATION		
Name		Social Security Number
Carmen Vasquez		000-11-2222
Birth Date	Home Phone	Work Phone
11/24/96	888-555-1111	
Current Address		
12 Money Street, Penny Town, CO 8111		
Own or Rent?	Length of Time at Address	
Live with parents	Entire Life	
Mortgage or Rent Paid To	Monthly Payment	Outstanding Debt Amount
		\$ 0
Employment Income	Start Date	Employer Phone Number
\$ 700 per month	January 15, 2011	888-555-2222
Name and Address of Employer		
Susie's Gift Shop 123 Main Street, Penny Town, CO 81111		
Other Income	Source of Other Income	Total Asset Amount
\$ 75 - \$125 per month	Childcare as requested	\$1,745 (savings)
Reference/Other Creditors	Account Number	City and State
Colorado State Bank	123-45-678	Penny Town, CO 8111
Requested Loan Amount	Purpose of Loan	
\$5,000	Purchase car	
Date	Signature	
	<i>Carmen Vasquez</i>	

Decision: ☐ Approve ☐ Deny

### REASONS:

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_