current account foreign exchange
safe deposit box loan
insurance investment advice
morgage savings account

Exercise 2

Read the descriptions and match them with the suitable products and services that are needed.

1. Marvin Wiley is 16. His parents give him an allowance of $80 a month. He pays it into his current account at the bank. He spends some of the money on clothes, music, magazines and going out with his friends. He wants to go to college next year. He knows that being a student is expensive so he saves some of his allowance for when he is at college. Every month he takes $30 and puts it in a box in his bedroom. He has now over $500. _____





2. Rafiq and Selma Aziz are married. They are both 24. They live with Rafiq's parents, but the house is very small and they want a flat of their own. They both have jobs and they have some money. Selma's parents can lend them a little more. _____



3. Maria Villiers is 67. She is retired and lives on her pension. Her sister Vera lives in Australia. Maria has a round-the-world ticket and next week she plants to visit Singapore and Indonesia on the way to Australia. _____



4. Karl Dorfman is rich. He has $100,000 in savings. He doesn't know what to do with his money.He already has a nice big house and an expensive car. His wife thinks it's a good idea to buy shares or bonds. He doesn't know anything about these things. _____



5. Gloria Bennerman has some beautiful and valuable jewellery. It was her grandmother's. She doesn't wear it often, but she doesn't want to sell it. She worries that someone might break into her house and steal it. She already has insurance._____



6. Amara Akintola is a doctor. She can drive, but she doesn't have enough savings to buy a car. She often visits patients in their homes at night. This is sometimes very difficult by bus. She has a driving licence and sometimes she borrows a friend's car, but her friend often needs it at night. _____

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