

SETTING GOALS

MY BUCKET LIST

MY GREATEST ACHIEVEMENT IN A SIX-WORD STORY

SHORT-TERM ATTAINABLE GOAL

ACTIONS TO REACH YOUR GOAL

1. **What is the primary purpose of the study?** (10 points)



LIFE'S BUSINESS PLAN

PERSONAL DESCRIPTION: Where are you right now?

PRODUCT: Description of who you want to be

PERSONAL MANAGEMENT: Who is in your life and what role do they play?

STRATEGIC PLAN: Timelines – Actions – Resources

FINANCIALS: What is the cost (financial and personal)

What is the expected gain (financial and personal)

EXECUTIVE SUMMARY: Motivational message to yourself



© Wealthy Habits, 10-Hour Program 2021

LIVEWORKSHEETS