

Label the Superannuation Statement below by typing the terms into the blank boxes.:

<b>Balances</b>	Check the balance at the start and end of the year. If the balance looks wrong or you're just not sure, contact your super fund straight away.
<b>Employer's payments</b>	Make sure you received your entire super from your employer.
<b>Extra contributions</b>	Be sure any extra money you paid into your super account is included.
<b>Fees</b>	Make sure you're not overpaying because that can really eat away at your super over time. If you're not happy with the fees you're paying, consider changing super funds.
<b>Insurance</b>	Check you are covered for the right amount of insurance through super. This may include death, disability, and income protection insurance.
<b>Tax</b>	Ensure you are being taxed at the correct rate for contributions. For employer and salary-sacrificed contributions this is 15%.
<b>Investments</b>	Make sure you're keeping track of the investment options you chose and all returns are being credited to your account. Returns could be positive or negative.

**EISS Super Annual Statement**

Prepared for Johnathan Smith  
1 July 2018 – 30 June 2019

**Your super balance**  
**\$98,630.00**

Member No: 100123123  
Account No: 1001231234  
TFN: Supplied  
Email: johnsmith@gmail.com  
Mobile: 0411 123 456

**Your super account summary**

Withdrawal benefit at 1 July 2018	\$75,000.00
Employer contributions	\$25,000.00
Adviser fee	-\$1,320.00
Contributions tax	-\$3,750.00
Investment earnings	\$3,700.00
<b>Withdrawal benefit at 30 June 2019</b>	<b>\$98,630.00</b>

**Your preservation components**

Preserved portion	\$78,000.00
Restricted non-preserved portion	\$0.00
Unrestricted non-preserved portion	\$5,000.00
<b>Total</b>	<b>\$117,000.00</b>

Any amount that is preserved or restricted non-preserved is not available until a condition of release has been met. For more information, please refer to the Product Disclosure Statement (PDS) available at [eisuper.com.au/pds](http://eisuper.com.au/pds).

**Your contribution caps**

	Concessional contributions	Non-concessional contributions
Total contributions reported to the ATO as at 30 June 2019	\$25,000.00	\$0.00
Your contribution cap for the financial year ended 30 June 2019	\$25,000.00	\$100,000.00

An annual cap applies to the amount of concessional contributions made to superannuation that are taxed at the concessional rate of 15%. Caps also apply to non-concessional contributions. For more information, please refer to the PDS available at [eisuper.com.au/pds](http://eisuper.com.au/pds).

If you have advised us that you intend to claim a tax deduction for all or part of your non-concessional contributions, these contributions will still appear as non-concessional contributions in the table above. The Australian Taxation Office (ATO) will record these contributions as concessional contributions based on when you submit your tax return.

**We're here to help**

For information about how to read your statement please see our interactive guide available at [eisuper.com.au/membersstatements](http://eisuper.com.au/membersstatements).

If you have any questions, you can call us on 1300 369 901, Monday to Friday from 8am to 6pm (AEST).

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**EISS Super**  
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Energy Industries Superannuation Scheme Pty Limited ABN 72-010 000 000  
for Energy Industries Superannuation Scheme Pool A ABN 22 277 263 559, RSE R1004801

Licence 441677, trading as EISS Super, as Trustee

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